

CAPE TOWN INTERNATIONAL CONVENTION CENTRE SOC LTD (RF) INTENTION TO INCUR LONG-TERM DEBT INFORMATION STATEMENT

In accordance with section 46(3) of the Local Government: Municipal Finance Management Act (No. 56 of 2003), the Cape Town International Convention Centre Company SOC Ltd (RF) (CTICC) hereby makes public an information statement setting out particulars of a proposed long-term debt to be considered for approval by the Board of the CTICC at its meeting on 25 August 2016. The salient features of the debt are as follows:

1	Issuer of debt	First National Bank
2	Amount of debt	R 60 000 000 (sixty million rand)
3	Purpose of debt	To finance a portion of the CTICC's expansion project, commonly referred to as CTICC East.
4	Date of issue of debt	Between 1 September 2016 and 31 October 2016
5	Term of debt	10 years
6	Effect interest rate	Floating interest rate Prime less 0.95%
7	Additional costs	Breakage costs shall be incurred if: 1. the loan is not drawn down in full or; 2. the loan is prepaid
8	Payment of interest and capital	Monthly
9	Debt security	The debt is unsecured

INVITATION FOR PUBLIC COMMENT

The CTICC invites written comments or representations from the public, National Treasury, Western Cape Provincial Treasury and any other interested stakeholders in respect of the proposed debt. Comments should be directed to: The Chief Financial Officer, CTICC, PO Box 8012, Roggebaai, 8120, email to mpumelelo@cticc.co.za or faxed to 021 410 5019 for attention: Head: Procurement and Internal Audit.

A public comment session has been scheduled for 18 July 2016 at CTICC, 1 Lower Long Street, Cape Town, meeting room 1.41 at 10:00 for 2 hours for all persons who are unable to make

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Cape Town International Convention Centre Company SOC Ltd (RF) (Convenco), Registration no. 1999/007837/30



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written representations. Assistance shall be given in transcribing those person's comments or representations.

Any queries relating to the above may be directed to Mpumelelo Cele on (w) 021 410 5000 or (@) mpumelelo@cticc.co.za

The closing date for the receipt of comments or representations is 29 July 2016